PSU Guidelines for Edited Volumes

Section 1: General Information for Editors

Responsibilities for the Final Submission of the Manuscript
Responsibilities of the Press During Copyediting
Responsibilities of the Volume Editor During the Publication Process
Style Guides
Gender-Neutral Terminology

Section 2: Preparing Your Manuscript Files

General Submission Information
Organizing Your Manuscript for Submission
Word Processing Setup
  - Paragraphs and Spacing
  - Fonts, Diacritical Marks, and Special Characters
  - Page Numbers
  - Cross-References
Treatment of Manuscript Elements
  - Acknowledgments
  - List of Abbreviations
  - Chapter Titles and Author Names
  - Subheadings
  - Epigraphs
  - Poetry, Lists, and Extracts
  - Images and Tables
  - Notes
  - Bibliographies and Reference Lists

Section 3: Documentation

Notes-and-Bibliography Style
Author-Date Style

Section 4: Permissions and Copyright

Section 5: Illustrations

General Guidelines
Organizing Your Illustrations
Tables, Graphs, Maps, and Diagrams
Alternative Text for Illustrations
Submitting Your Illustrations

Section 6: Final Checklist 19

Appendix 1: Common Style Issues 22

Appendix 2: Notes-and-Bibliography Documentation Examples 24

Appendix 3: Author-Date Reference List Examples 24
Section 1

General Information for Editors

The editor of a volume has special responsibilities. These include the following:

(1) Ensure that all contributors have signed their contributor agreements, and submit them to the Press.

(2) Ensure that all contributors have obtained any necessary print and digital permissions for reproduction of images or text, and submit them to the Press.

(3) Create a style sheet to share with volume contributors so that each chapter follows the same transliterations, spellings, and citation format. Verify that contributors have followed the style sheet correctly. Submit the style sheet to the Press so that we and the copyeditor may use it for reference. This style sheet should adhere to *Chicago Manual of Style* and these guidelines.

(4) Ensure that all of the essays are formatted consistently. All of the book’s essays should use one citation format—either author-date or notes-and-bibliography—consistently and correctly. Each chapter should have its own bibliography, or reference list, at the chapter’s end.

(5) Make sure that all contributors are aware of Press guidelines, especially for artwork.

(6) Receive all chapters from contributors; complete any necessary front or back matter; and organize, label, and submit the entire manuscript at once.

(7) If the volume essays frequently use abbreviations, please compile a list of the abbreviations for the volume and ensure that the abbreviations are used consistently throughout all chapters.

(8) Prepare a list of contributors, including their rank and institutional affiliations (if applicable), and submit it to the Press along with the rest of the manuscript.

(9) Review the entire copyedited manuscript. Address any queries with the contributing authors in a timely manner. Volume editors, not contributing authors, are responsible for implementing changes to the copyedited manuscript.

(10) Review proofs and ensure that corrections have been properly implemented. Volume editors, not contributing authors, are responsible for marking proofs.

(11) Prepare an index for the volume during the proof stage, or pay for it to be prepared in the time frame given by the Press.
Responsibilities for the Final Submission of the Manuscript

Books submitted for publication are expected to conform to the requirements set forth in *Chicago Manual of Style*, 17th edition, except as noted below. If the manuscript departs from these guidelines, it may be returned to you for corrections before it is considered for publication, or a surcharge may be assessed for additional editing and typesetting expenses. A final manuscript must be complete before it will be transmitted to production and published. A manuscript is considered complete when the following has been submitted to the Press:

- an electronic copy of the final, correctly formatted manuscript in both Word .doc/.docx format and PDF format
- all illustrations and other figures (charts, graphs, tables, maps, etc.) in separate, individual files, in a format and of a quality acceptable for printing
- a PDF or digital scans of illustrations (with crop marks, if any cropping is needed)
- all permissions required for reproduction of text or illustrations in both print and digital formats
- an art inventory sheet, including the image credits (if you have illustrations)
- a completed final submission checklist (see below)
- a completed Author Information Form and a current CV

Only once all components have been received in proper form will the manuscript will be turned over to production, where it will be edited and typeset. The number and nature of edits that will be allowed after the final submission are limited, so ensure that all planned revisions have been completed prior to submission. After having submitted your final files, under no circumstances should you submit additional files containing further corrections or changes.

Responsibilities of the Press During Copyediting

The Press assumes responsibility for mechanical editing performed by a copyeditor. Mechanical editing involves reading the manuscript for (1) consistency in matters of capitalization, spelling, and hyphenation; (2) grammatical correctness; and (3) other style matters, as outlined in *The Chicago Manual of Style*, 17th ed., and this style sheet, as well as (4) applying styles and inserting other instructions to typesetters concerning page layout. Frequently, the copyeditor or proofreader will also need to edit for clarity of content, especially when English is not the author’s primary language. Please
keep in mind that carefully preparing your manuscript prior to submission will help avoid delays in the production process.

Responsibilities of the Volume Editor During the Publication Process

Volume editors will receive the copyedited manuscript with queries requiring their attention. At the copyediting stage you should carefully review the manuscript, the edits, and any queries. The copyeditor will have made changes to the manuscript to address lack of clarity, inconsistencies, grammatical errors, or matters of documentation. Edits concerning matters of style that do not require the volume editor’s attention may be made silently. Other edits will be marked with Word’s “track changes” feature for the volume editor to review. There is no need to confirm tracked changes you agree with; if you need to make a change, mark the correction with a tracked change or comment. Make sure to resolve all of the copyeditor’s queries. Please refrain from making any additions to or rewriting sections of the manuscript at this stage.

After your manuscript has been edited, you will next see page proofs. When you receive page proofs, you are expected to read them carefully, correct them, and return them promptly. At the proof stage, no substantive changes should be made—there should be no major additions, deletions, or rewrites of the text. This is the time to confirm that the text is free of grammatical, typographical, and alignment errors and that the art is correctly placed, cropped, and sized.

Style Guides

Except where this guide indicates otherwise, manuscripts submitted for publication should follow The Chicago Manual of Style, 17th ed. (henceforth CMS). For matters of spelling, hyphenation, and capitalization not delineated in CMS, follow the first entry in Webster’s Third New International Dictionary or Webster’s Collegiate Dictionary, 11th ed. (henceforth MW, online at www.m-w.com).

Appendix 1 highlights some common style issues frequently encountered in manuscripts. Please review these when preparing your manuscript and make any necessary adjustments prior to submission.

Gender-Neutral Terminology

Books submitted to the Press should not employ the term man generically (likewise for men, mankind, family of man, brotherhood, etc.). Instead, use inclusive terms (for example, human being, human, humanity, humankind,
people, etc.) to designate individuals and groups. Moreover, translations of other texts (whether ancient or modern) should not be more gender specific than the originals are judged to be.

Section 2
Preparing Your Manuscript Files

General Submission Information

The files that you send to the Press for editing and typesetting must contain the final version of the manuscript. Files should be created in Microsoft Word; do not submit files in any other format. If you or any of the contributors have used another word-processing program to create your files, please contact your acquiring editor. File conversion may require extra steps. For the editing and typesetting process to work efficiently, you must be careful and consistent in preparing the manuscript. Be sure that there are no annotations, comments, tracked changes, or other revision marks remaining in the manuscript.

When producing the PDF of the manuscript, ensure there are no discrepancies between the Word files and the PDF. Such discrepancies will result in time-consuming problems during editing and in typesetting—problems that could be costly to you and delay the book. If the manuscript contains characters with accents or non-Latin alphabets, the correct Unicode characters should be used whenever available. In cases where there is no suitable Unicode character and a special font must be used, please include the font at the time of submission. A PDF of the entire manuscript—with embedded fonts—must also be included. Before submitting, make sure that no technical errors were introduced in the conversion to PDF (e.g., square boxes in place of characters, misformatted tables).

Organizing and Labeling Your Files

Submit front matter in a single file. The file should contain the title page, dedication, table of contents (without page numbers), preface, list of illustrations, acknowledgments, and list of abbreviations (if applicable). All chapters should be submitted together as a single file. Appendixes and bibliography should be submitted as separate files.

All additional elements of the manuscript—graphs, charts or tables, maps, line art, or digital art—should be submitted in separate files, labeled with the
appropriate figure numbers. Do not embed any of these elements within the text. They should also be logged in the art inventory sheet.

Word Processing Setup

Files should be created in Microsoft Word, and review of the copyedited manuscript should also be performed in Word. If you or the contributors do not have access to Word, please consult your acquiring editor about this early in the process; extra steps may be necessary to properly convert the manuscript files for editing. During the course of the copyediting process, work on the manuscript is conducted exclusively in Microsoft Word. Do not convert files to any other format (e.g., Pages, Google Docs) and do not copy and paste text into new files, as this can cause problems that may delay the production schedule and publication date.

The Press will apply styles as appropriate at the copyediting stage, and specialized software will be used to typeset the book for proofs. To minimize complications, the manuscript should be submitted with the least amount of formatting possible—e.g., do not apply Word styles. The manuscript editor will need to undo most formatting, which can be a time-consuming and difficult task.

Do not use Word’s automatic hyphen feature or include “optional” hyphens in the manuscript. There should be no hidden text, no colored text, no borders or other ornaments, and no hidden fields. (Note that documentation software such as EndNote often uses fields, and these fields should be converted to static text.) Italic is preferable to bold for emphasis, and underlining should be avoided except in special circumstances.

There should be no annotations, comments, tracked changes, or other revision marks remaining in the manuscript.

Paragraphs and Spacing

The first paragraph after a title or subsection heading should be flush left. All other paragraphs must be indicated by an indent using the tab key. Never use the spacebar or Word’s paragraph setting to produce a paragraph indent. Use hard returns only at the end of each paragraph. Do not insert an extra line space between paragraphs unless a break in the text is necessary, and do not insert more than one space between sentences.

Fonts, Diacritical Marks, and Special Characters

Use 12-point Times New Roman for the entire manuscript, including notes, lists, and tables. Many accented Latin characters (e.g., á, ö, ç) and even many non-Latin alphabets (e.g., Cyrillic, Greek, Hebrew) can now be rendered by Times New Roman using Unicode. Where characters are not available in Times New Roman, another Unicode-compliant font may be used so long as
you provide the fonts along with the manuscript submission and ensure that the PDF version of the manuscript has those fonts embedded. Please contact your acquiring editor if this pertains to your manuscript. Please note: in some cases, font-licensing restrictions may prevent the Press from using the fonts you provide for typesetting the book.

Page Numbers

Use the “insert page number” feature in Word. Do not manually insert page numbers.

Use Arabic numerals to number the manuscript pages consecutively from the introduction or chapter 1 (i.e., content subsequent to the front matter) to the end of the manuscript. (In other words, do not restart each chapter on page 1.)

Cross-References

Avoid internal cross-references to text pages or to other notes in the manuscript (e.g., see page 263, see note 5) whenever possible. Final page numbers will not be determined until the proof stage—sometimes as late as second proofs—and notes may be renumbered along the way, creating the potential for errors in cross-referencing. Cross-references to chapter numbers, or the more general “see above” and “see below,” are acceptable.

Treatment of Special Manuscript Elements

Acknowledgments

For edited volumes, general acknowledgments (if needed) may appear in the front matter. Other acknowledgments may appear in individual chapters in unnumbered notes; for such notes, insert the note text after the last paragraph, preceded by the tag <insert unnumbered note>.

List of Abbreviations

Abbreviations used for books, journals, series, reference works, etc. should be included in the front matter. The Press generally prefers to use such abbreviations only when they are referenced three or more times. Common abbreviations—such as fol. (folio), v. (verse), p. (page), ca. (circa), e.g. (for example)—do not need to be included in the list of abbreviations in the front matter. Please note that these common abbreviations should generally be used only within parentheses, tables, and notes; elsewhere, they should typically be spelled out in full.
Chapter Titles and Author Names

Use Arabic numerals rather than Roman numerals for chapters, parts, and the like (chapter 2, not chapter II). The introduction and conclusion should not be numbered (i.e., the first chapter after the introduction is chapter 1).

Chapter titles throughout the manuscript should take a similar form (e.g., avoid using a subtitle for only one chapter). Ensure the titles match those listed on the table of contents. In books with multiple contributors, the name of the chapter author should follow the title on the chapter opener and the table of contents. We typically do not include institutional affiliations of contributors in either location (they should instead be indicated in a separate list of contributors, which will appear in the book’s back matter).

Chapter titles should not be footnoted. If there is background information about the title that the author would like to include—e.g., acknowledging a previously published version of the essay—work it into the text or another note or set it as an unnumbered note by placing the text after the last paragraph, preceded by the tag <insert unnumbered note>.

Subheadings

Subheadings are used to break a chapter up into several sections. To clearly indicate the hierarchy of subheadings for the typesetter, please type the following tags before the subheadings: <1> for section, <2> for subsection, <3> for sub-subsection. The use of more than three levels of subheadings is strongly discouraged. Avoid using an “Introduction” subhead at the start of a chapter; a more descriptive subhead may be used at the start of a chapter, though.

Please consider balance when constructing your style sheet for contributors. Ideally, the use and treatment of section subheads should be consistent throughout the book. Avoid creating a single subsection within a section.

Except for highly technical books (e.g., reference works, collections of primary source material), subheadings should not be numbered or included in the table of contents. If subheadings are numbered, please use Arabic numerals, use the chapter number as the first numeral, and place a period after the final numeral (e.g., chapter 2 section 1 would be 2.1.). Use I (that is, uppercase i) in place of a chapter number for an introduction (e.g., I.1., I.2.).

Subheadings should not be footnoted.

Please note: in contrast to CMS, we prefer to capitalize all prepositions and conjunctions five or more letters long in all subheadings.
Epigraphs

An epigraph may be included at the start of a chapter, but epigraphs cannot be used after section subheads. Please do not include more than one epigraph per chapter, and avoid excessively long epigraphs. Ideally, there should be balance across chapters in the presence and length of epigraphs; using epigraphs in some but not all chapters, for instance, can cause problems for the designer or typesetter.

An epigraph should be followed by an attribution indicating the name of the author and/or the source. The year may also be included, if pertinent. Full publication information is not required.

Epigraphs should not be footnoted. If additional context or bibliographic information is necessary, please work it into the text; if this is not feasible, place it in the text after the epigraph with an instruction to render it as an unnumbered note.

Poetry, Lists, and Extracts

For poetry, lists, and other material that must be set line for line, use the tab key to indent. Never indent by using the spacebar.

For lists, avoid using Word’s automatic numbered and bulleted list features. Instead, use a numeral followed by a period and a tab or use a bullet symbol (•) followed by a space before each item.

Quotations of modern sources fewer than 100 words should be run into the text in quotation marks. Quotations of 100 words or more should be formatted as an extract (block quote) without quotation marks around the extract. For extract paragraphs, apply a 0.5 inch indent from the left margin in the paragraph settings. For added clarity, you may place the tags <EXT> and </EXT> around the extract to mark its beginning and end, respectively.

Images and Tables

No images should be embedded in the Word files. All images and tables should be submitted in separate individual files with clear labels. The approximate placement of each figure should be indicated with the following tag, on a separate line after the paragraph in which it is discussed: <insert figure # about here>. Likewise, table placement should be indicated with the following tag: <insert table # about here>. The text should also include references to all figures by number—for example, “As shown in figure 1.1,” or “(see fig. 1.3).” Please note that the exact location of the table or image on the page cannot be guaranteed, so you should always refer to the figure or table by number and assume it will not be located precisely where the placement tag is (in other words, avoid language like “the following table”).
Notes

Please avoid overdocumentation. Very long, discursive notes are often unnecessary; it may be that the material in such a note should appear in the text instead. Similarly, avoid including long quotations in the notes. If the number of notes per chapter is 100 or more, review the notes carefully to see whether any of them should be eliminated or combined. (Such a high number of notes may suggest that the author should consider reorganizing or restructuring the chapter.) In most cases, it should not be necessary to have more than one note reference in a sentence—preferably at the end, following the final punctuation mark.

The Press uses endnotes for most books. (In edited volumes, notes are eventually set at the end of each chapter, but the manuscript you submit to the Press should have all endnotes at the end of the document.) Use Word’s “insert endnote” feature. This feature automatically embeds and numbers the notes. Do not manually insert notes using superscript numbers, as this will likely introduce errors during editing and typesetting.

As the last step before submitting the manuscript, make sure that the number of note references in each chapter matches the number of notes themselves.

Bibliographies and Reference Lists

Use Word’s paragraph settings to define a “hanging indent.” Do not manually create hanging indents for bibliographies by using hard or soft returns and tabs in the middle of an entry.

Section 3

Documentation

The Press follows CMS for documentation and accepts either notes-and-bibliography or author-date format, so long as one system is used throughout the manuscript. Work in the humanities tends to employ notes and bibliography for documentation. The author-date format—which gives the author’s last name and the year of publication parenthetically within the main text, along with a reference list of works cited—is seen most often in works that deal with the sciences.

CMS chapters 14 and 15 contain a comprehensive guide to formatting various sorts of sources, including single-author books, chapters from edited volumes, journal articles, and dissertations. CMS’s “Chicago-Style Citation Quick Guide” is also a valuable, convenient source for authors and editors alike (http://www.chicagomanualofstyle.org/tools_citationguide.html). For
your convenience, examples of proper documentation for some common types of sources have been included in appendix 2 to this guide.

In both systems, English title are capitalized in headline style; all words except short prepositions, conjunctions, and articles are capitalized. Our house style is to capitalize prepositions five or more letters long. Non-English titles should be capitalized in sentence style; capitalize only those words that would be capitalized in a sentence in that language (e.g., only proper nouns in Spanish, all nouns in German). In all languages, capitalize the first word of the title, subtitle, and any sub-subtitles.

Notes-and-Bibliography Style

For edited volumes, each contribution should include a full bibliography at the end of the chapter and use only the short citation form in the notes, including the first citation of a source. *(Please note: this is a departure from CMS.)* Alternately, if no bibliographies are included, the first citation of a source in a chapter should include full documentation and the short citation form should be used thereafter. All chapters in the edited volume must follow the same style of documentation.

The short citation form consists of last name(s), shortened title, and page numbers, if applicable. The short title should comprise six or fewer consecutive words from the beginning of the title, omitting any initial article (e.g., *a, the, un, la*) unless it determines grammatical case (as in German). Do not include words from the subtitle in a short citation unless necessary to disambiguate similarly titled works.

Do not use *idem* and *eadem*; instead, repeat the last name. Do not use “*op. cit.*,” “*loc. cit.*,” or *ibid.*; instead, repeat the short citation as needed. *(Note: we previously permitted the use of *ibid.* but have revised our policy to increase the accessibility of our books.)* A long string of successive references to the same work can lead to an undesirable repetition. You can often avoid this problem by putting line or page numbers in parentheses in the text instead, with a note indicating the source placed at the first reference.

If multiple citations are listed in a single note, use semicolons to separate them.

The bibliography or reference list is arranged alphabetically by the authors’ last names. If an author has multiple publications (either single-author works or edited volumes) listed, the publications are arranged alphabetically by title, ignoring initial articles (*a, the, la, der, etc.*). The Press uses letter-by-letter alphabetization, which means you should ignore all punctuation and spaces when determining alphabetical order of titles. When there is more than one entry for an author (or for the same set of authors), the author’s name is given in full for the first entry and replaced with three em dashes for
subsequent entries. If the author has *cowritten* or *coedited* a volume, the author’s name is given in full, along with those of the other authors/editors, and the publication appears *after* the list of works written or edited by the author alone. Use “ed.” or “eds.” after the name or three em dashes to indicate editor(s).

Author-Date Style

The author-date system uses short parenthetical citations in the main text—for example, (Baker 2001, 23–24). Footnotes are used only to elaborate on the discussion in the text or for lengthy lists of cited works. Each chapter in the edited volume must include a reference list. Note that in both the text and the reference list, the date of publication directly follows the author’s name.

The reference list is arranged alphabetically by the authors’ last names, in the same manner as in notes-and-bibliography style. If an author has multiple publications (either single-author works or edited volumes) listed, publications are arranged chronologically by year. If more than one publication by the same author/s corresponds to a given year, alphabetize them alphabetically in the same manner as in notes-and-bibliography style and add a, b, c, and so on, as needed, after the year of publication.

Section 4

Permissions and Copyright

Before submitting the manuscript, it is the responsibility of chapter authors to obtain and pay for permission to reproduce in both print and digital formats any image in the book that they did not create themselves and that is not in the public domain. Authors must also obtain permission for text taken from other sources that they cannot justify as “fair use” or that is not in the public domain. The Press does not obtain permission on your behalf. Since your contract with the Press guarantees that you and the authors will not use copyrighted materials without permission, a manuscript received in final form for publication is assumed to be cleared for use of all material from other sources, with written permission and payment of any necessary fees.

Unless otherwise instructed, authors should request permission for *nonexclusive rights throughout the world in English and all formats, including print as well as digital (online and ebook formats)*. If a publisher cannot grant world rights, ask for information about other organizations that control the rights in other parts of the world, particularly the British Commonwealth. A
sample letter authors may use to request permission to reproduce artwork or text may be obtained from your acquiring editor or the editorial assistant.

The following guidelines apply to all images and text that are protected by copyright and to some public domain images, depending on the institution’s policies, if authors are requesting images from museums or libraries. If authors are publishing an archaeological excavation report, the rights may be owned by the excavation group; in such cases, a letter from the director acknowledging ownership and granting permission should suffice.

When organizing and submitting permissions, be sure to:

1. Indicate the figure number(s) in the file name for the permission document.
2. Retain a copy of all permissions for your own records, and send the original documents to the Press. Remember to copy both sides of the document if there is any text on the back. The reverse side often contains important information about the terms of the reproduction. Send all permission documentation, including any terms and conditions you may have been given.
3. Where permission has been granted by email, save the email as a PDF and include it with the other permissions documents when you submit the final manuscript.
4. Highlight any required language for photo credits and captions; if this information is provided in a language other than English in the documentation, please provide a translation.
5. Ensure that permission has been granted for both print and digital reproduction.

Material that is in the public domain or that is covered by fair use may not require permission, depending on the source of the image. Some institutions require that you ask for permission to use their photographs of public domain works, and if they do so, ask for the rights listed above. Provide information on the sources for all of your images, including those you may have found on Wikimedia or open access websites.

If you are uncertain about whether permission is needed, please consult with the acquiring editor.

For additional information on copyright and image issues, consult the useful FAQ on copyright maintained by the Association of University Presses, https://aupresses.org/permissions-faq, and the College Art Association’s resource page on intellectual property and fair use, http://www.collegeart.org/standards-and-guidelines/intellectual-property.
Section 5
Illustrations

General Guidelines

Detailed guidance on the types of digital art and our standards for image quality for each type can be found on the Press website at https://www.psupress.org/books/author_resources/author_digsub.html. If an image does not meet our quality standards, we may ask for a suitable replacement or cut the image from the book.

- All original artwork—including maps, diagrams, and other line art—must be sent in separate individual files with your final manuscript. We do not consider the submitted manuscript complete and final until all artwork and permissions are present.
- All image placements are indicated in the manuscript, and they are properly numbered sequentially. No images are embedded in the manuscript itself.
- High-quality 300 dpi (dots per inch) or higher resolution digital files at the preferred reproduction size are required.
- If not created by the author, all graphs, maps, diagrams, and other artwork will need permission documentation.
- If you are not sure that an image meets our guidelines, please submit a sample to your acquiring editor so that our production department can evaluate it.
- Do not resave or adjust images from the original source.
- Avoid scanning from previously printed images.
- Submit an art inventory that includes image credits and the requested size of the image (¼ page, ½ page, full page).
- Provide clear cropping instructions.

Organizing Your Illustrations

Illustrations should be numbered sequentially based on where they will appear throughout the manuscript. Frontispiece and proposed cover illustrations should be labeled as “frontispiece” and “cover.” Do not include these in the illustration numbering sequence.

Label all maps, tables, and figures separately (map 1.1, figure 1.1, table 1.1). If you are the editor of a collection, have your contributors label their figures by chapter number (figure 1.1, figure 1.2, figure 2.1, figure 2.2, etc.).

Each image in the manuscript should be submitted as a separate digital file. They should be named according to type and number (e.g., map1.1tiff,
map2.1tiff, fig1.1tiff, fig1.2.tiff), following the conventions above. The images should be removed from the body of the manuscript itself and replaced with notation indicating their approximate placement in the following format: <insert figure 1.1 about here>. Each placement indicator should be placed on a new line after the paragraph in which the figure is discussed and called out to the readers, not in the middle of paragraphs or sentences. Ensure that all of the callouts and placement indicators are in order; if you find that you discuss figure 1.3 after figure 1.2, then the illustrations should be renumbered.

Do not have images or image permissions sent directly to the Press from artwork licensing agencies and the like. You will need to organize all the images by figure number and check the color and quality of the images before submitting them to the Press. Include a figure number with every piece of art and corresponding permission form.

Tables, Graphs, Maps, and Diagrams

Place each table in a separate file. Do not include tables as part of the text file unless they are simple in format. Instead, indicate their approximate placement using the following notation in the manuscript: <insert table 1.1 about here>. As with figures, each table placement indicator should be placed on a new line after the paragraph in which the figure is discussed and called out to the readers, and all callouts and placement indicators should be numbered in order of appearance.

We must have an accurate PDF of the tables so that the typesetter can follow the format easily. When typing tables, use Word’s “table” function or the tab key to define columns. Do not use the spacebar. Please consult CMS on how best to organize information in tables and avoid tables that are too large for the printed page.

If the manuscript contains charts or graphs, include the native files from which the figures were created (generally a Microsoft Excel spreadsheet or an Adobe Illustrator file). Do not embed the figure in the Word document. Save it as a separate file (and do not convert it to a TIFF or JPEG).

Unless otherwise discussed with your acquiring editor, charts/graphs should be in black and white, using percentages of black when necessary. Color is not acceptable.

Maps that are submitted as digital files also need to be 300 dpi (1200 dpi for line art) at actual size. EPS files are preferred.

If special fonts were used in creating maps, line art, and the like, please submit them, as well as any linked artwork. Any such fonts should be Unicode compliant.
Alternative Text for Illustrations

Penn State University Press is committed to making its publications accessible to the widest audience possible. The inclusion of alternative text (or “alt text”) will allow those using assistive technology to access the images and other graphic elements (such as tables, charts, graphs, and maps) in the digital formats of our books. Authors are responsible for submitting alt text (and where necessary, extended descriptions) for all images and other graphic elements in their manuscripts.

Note: If sufficient information about the image is included in the caption or the text, alt text may be unnecessary.

General Guidelines for Composing Alt Text

Alt text should clearly and concisely describe the content and function of an image. Please limit the description to the most important elements of the image. In most cases a one- or two-sentence description, consisting of no more than 250 characters (not including spaces), should suffice. If more than 250 characters are needed to convey the content and function of an image, please provide an extended description in addition to the alt text.

Extended Description

For more complex images and graphic elements (such as graphs, charts, and maps), please provide an extended description with the necessary information. Any visible English text in an image must be transcribed in the extended description. Please note that images requiring a long description must also have the shorter alt text.

Formatting and Submitting Alt Text

Alt text should be submitted in the caption file. The alt text for a figure should be set on a new line after the caption and should be preceded by <alt text>. An extended description, when necessary, should be treated in a similar manner, preceded by <extended description>. When drafting and formatting alt text, you should:

- capitalize acronyms so assistive technology reads them as separate letters and not words (e.g., US versus us);
- avoid complex symbols, such as brackets, quotation marks, dashes, ellipses, and mathematical symbols, as assistive technology does not treat all of these symbols consistently;
- write in complete sentences but avoid overly complex sentence structures.
Do not embed images within the Word document containing the captions / alt text.

Examples as well as additional information and resources can be found at https://www.psupress.org/books/author_resources/accessibility_alttext.htm l.

Submitting Your Illustrations

All digital art should be submitted in individual files, properly numbered and labeled with the appropriate figure number, on a flash drive or via a cloud service.

Please provide a PDF of all figures, with figure numbers accompanying each image. These are helpful to the copyeditor and designer during production.

Detailed sizing and cropping instructions must be noted on these copies, in the art inventory, along with the image credits. *Indicate the desired image size (e.g., full page, half page, quarter page, thumbnail) and show clearly where to crop the image in a PDF or digital scan of the image.* All cropping instructions must be included; otherwise, the manuscript will not be turned over to the production department. If you prefer, you may submit digital scans of the images that include crop marks.

Enclose a complete art inventory. This includes the figure number; the preferred size of each image within the book (full page, half page, quarter page, etc.); whether it is to be printed in color or in black and white; a description, caption, or short title of the image; the format of the art as you are submitting it; and any other pertinent information (e.g., name of the digital image file, comments on permission status, and an explanation of fair-use or public-domain status, as well as any cropping, layout, or modification desired).

Figure sizes must be decided before the manuscript goes to proof, because changing sizes at the proof stage may result in changes to the book’s pagination. Confirm all figure sizes before submitting the manuscript.

Submit complete and final captions for any artwork, maps, graphs, or tables in a separate document. Do not embed captions into the main text files, digital image files, or Excel files. All captions must include accurate permission and credit lines as requested by the permission-granting agency or other source. Double-check the captions to ensure that they match the credit lines given in the permission letter. Failure to do so will result in production problems and delays. *(Note: the full information and credit language are typically set in the captions, and the front matter list of illustrations contains abbreviated description of each figure. At the discretion of the Press, and dependent on the restraints of the permission*
documentation, credits may sometimes be set in the list of illustrations or a separate credits page.)

Section 6
Final Checklist

Again, we cannot begin the production process until all elements of the manuscript have been submitted: all Word files and PDFs, all images, all permissions, and the author information form. Please use this final checklist to ensure that your submission is complete. Note that this checklist is intended as a guide and is necessarily not comprehensive; see the rest of these guidelines for further information.

Electronic files: Ensure that...

□ Front matter is saved as a single document, chapters are saved as a single document, and bibliography and appendixes are saved as separate files, all labeled appropriately.

□ Notes are created with Word’s “insert endnote” function.

□ Tables, captions, map labels, and other text elements are in files separate from the main text.

□ There is only one version of each chapter, and it is the final version, with no tracked changes or comments remaining.

□ A Word .doc/.docx file has been provided for every item in the table of contents, along with any caption copy (if applicable).

□ An error-free PDF of the final manuscript with fonts embedded has been provided.

Formatting: Have you...

□ Set the main font throughout the manuscript to 12-point Times New Roman?

□ Used tabs to produce all paragraph indents?

□ Tagged all chapter subheadings to indicate their relative importance (<1>, <2>, etc.)?

□ Properly indented and/or tagged with <EXT></EXT> all extracts?

□ Properly formatted any line for line poetry or lists?

□ Properly labeled all graphics and illustrations?

□ Formatted all bibliography entries as hanging paragraphs?

□ Ensured that Word files and PDF match exactly?
Extracts and quotations: Have you asked the authors to...

☐ Check the wording of quotations in the manuscript against the original source?

☐ Provide complete source information, including page numbers, for all quotations and paraphrases?

☐ Determine whether text extracts are covered under fair use or need permission to be published?

Images (if applicable): Have you...

☐ Discussed the illustration program with your acquiring editor?

☐ Made sure that the number of illustrations submitted is equal to the number stipulated in your contract?

☐ Ensured that all digital images have a resolution of 300 dpi or higher at the size they will be printed in the book?

☐ Ensured that all digital images are in acceptable formats?

☐ Ensured that all line art has a resolution of 1200 dpi or higher at the size it will be printed in the book?

☐ Completed an art inventory sheet, including the preferred sizing for each image?

☐ Included cropping instructions (if applicable)?

☐ Ensured <insert...> tags are included in the text to indicate placement of all illustrations, tables, graphs, maps, and/or diagrams (if applicable)?

Does your manuscript include...

☐ Title page?

☐ Dedication (if applicable)?

☐ Table of contents?

☐ List of illustrations, tables, and/or graphs (if applicable)?

☐ Captions for illustrations, tables, and/or graphs (if applicable)?

☐ Alternative text for illustrations, charts, and/or graphs (if applicable)?

☐ Foreword (if applicable)?

☐ Preface and/or acknowledgments (if applicable)?

☐ List of abbreviations (if applicable)?

☐ All chapters?

☐ Notes and appendixes (if applicable)?

☐ Bibliography (if applicable)?
☐ Credit lines for all previously published material (if applicable)?
☐ List of contributors?

Final manuscript materials submission: Have you included...

☐ All electronic text files, a PDF with embedded fonts of the complete and final manuscript, and all digital images, tables, graphs, and/or maps, properly labeled?
☐ All original illustrations, line art, and other graphics, properly tagged?
☐ A PDF of all digital art, properly labeled with figure numbers?
☐ A completed art inventory sheet?
☐ The font used for any non-Unicode special characters or alternate alphabets not available in Times New Roman? All art permissions, correspondence, and documentation organized by figure number and properly labeled? (Remember to keep photocopies for your own reference.)
☐ All text permission correspondence? (Remember to keep photocopies for your own reference.)
☐ Any required acknowledgments for permissions?
☐ A completed author information form? (Please note: We will not move your project into a production slot if we do not have your AIF on file.)
☐ This completed final checklist?
Appendix 1

Common Style Issues

The following are common style issues encountered in manuscripts submitted to the Press. Please pay close attention to these matters as you prepare your final manuscript for submission; the fewer of these errors there are in the manuscript, the more attention the copyeditor can pay to more substantive issues. Please note that many of these issues may be corrected silently (without tracked changes) during copyediting to allow the author to focus on edits and queries of a more substantial nature.

Spelling, Hyphenation, and Italicization

The Press uses American English spelling (e.g., “organize,” not “organise”). For spelling and hyphenation, consult the first entry in *MW* and the hyphenation table in *CMS* §7.89 (online at http://www.chicagomanualofstyle.org/book/ed17/part2/ch07/psec089.html).

Use English forms of place names (e.g., Cologne, not Köln) and of terms such as “edited,” “revised,” “translated,” “volume,” and the like. Most words with prefixes (e.g., inter-, pre-, re-) are rendered as closed forms (intertextual, preempt, rewrite) unless they are attached to a proper noun (e.g., pre-Babylonian).

Italics are generally reserved for foreign-language terms that do not have an entry in MW; words found in MW are considered to have entered the English language and should therefore be set in roman.

Quotation Marks

Use American-style double quotation marks (" ") around quotations; use single quotes (’ ‘) only for quotes within quotes. Commas and periods should be set prior to closing quotation marks; colons, semicolons, and dashes should be set after closing quotation marks; and question marks and exclamation points should be set prior to closing quotation marks only if they are part of the quotation itself (e.g., I said, “Shall we go?”).

If a quotation is set off as an extract, however, no quotation marks should surround the text, and quotations within an extract should then be enclosed in double quotation marks (see *CMS* §6.120).

An accepted style should be used consistently for glosses of foreign words (see *CMS* §§7.53; 11.5). The Press prefers setting the gloss off with commas and quotation marks or with parentheses—e.g., *ile*, “island,” or *ile* (island).
The linguistic style is also acceptable if used consistently; in this style, glosses are set within single quotation marks, all punctuation is set after the closing quotation mark, and there is no comma between the word and its gloss (e.g., *ile* ‘island’, *terre* ‘land’).

**Comma Usage**

Always use the final serial (or Oxford) comma. Example: “first, second, and third,” not “first, second and third.”

A comma should be used when combining two independent clauses with a coordinating conjunction (and, but, or, etc.). See CMS §6.22. Example: “The book has been edited, but it must still be reviewed.”

No comma should be used between two verbs in a compound predicate—multiple clauses sharing a subject that is not repeated after the first clause—unless necessary for other grammatical reasons or to prevent a misreading. See CMS §6.23. Example: “We went to the park and played on the slide.”

Use commas to set off words or clauses set in apposition to a noun only if they are nonrestrictive (i.e., they could be omitted without making the identity of the noun unclear). Example: “Margaret Atwood, the author of *The Handmaid’s Tale*, was born in 1939.” Do not use a comma for restrictive appositives (i.e., a word or clause necessary to correctly identify the noun). Example: “The artist Vincent Van Gogh painted *The Starry Night*. (The name is necessary to specify which artist is meant.) See CMS §6.28 for more examples.

Use a comma and “which” or “who” to begin a nonrestrictive relative clause (providing supplemental but nonessential information). Use “that” or “who” without a comma to begin a restrictive relative clause (providing essential clarifying information). See CMS §6.27 for examples.

**Balanced Constructions**

Ensure sentences with constructions such as “both…and,” “not [only]…but [also],” “either...or,” and “neither...nor” are properly balanced. Example: “he ate not only bread but cheese,” not “he not only ate bread but cheese.”

Other types of parallel structure in a sentence should be similarly balanced (see CMS §§5.242–45).

**Numbers**

In general, spell out numbers from one to one hundred, as well as any combination of these with *hundred*, *thousand*, *hundred thousand*, *million*, and *billion* (e.g., two hundred, ninety-nine thousand, three billion). For percentages, use a numeral plus the word “percent” (e.g., 3 percent). For
other questions about when to spell out numbers and when to use a numeral, see CMS §§9.2–25. In a highly technical manuscript with many numbers, it may be preferable to use numerals more often. Consult your acquiring editor if this is the case for your manuscript.

Abbreviate inclusive numbers (ranges) according to the guidelines in CMS §9.61. Examples: 1–5, 71–72, 100–104, 101–8, 321–28. All page numbers and most dates (except for life dates) should be abbreviated in this manner. Avoid indefinite page spans (e.g., “32ff.”) and “passim.” Do not use “f.” when citing two successive pages—in other words, use 23–24, not 23f.

Use Arabic numerals for volume numbers, part numbers, and the like. When citing a page from a multivolume work, use a colon to separate volume from page number (e.g., 1:23–25 refers to volume 1 pages 23–25).

Appendix 2

Notes-and-Bibliography Documentation Examples

Book with One Author

Bibliography:

Short citation form: Margolis, Moral Philosophy, 35.

Note the capitalization of prepositions consisting of five or more letters.

Book with Two or Three Authors

Bibliography:

Short citation form: Jarvis and Han, Votes That Count, 23–25.

Book with Three or More Authors

Bibliography:
Short citation form: Goldman et al., *Quest for the Presidency*, 55.

**Single-Author Book with Editor or Translator**

Bibliography:


*Note that “translated by” and “edited by” are given in full in the bibliography. They may be abbreviated “trans.” and “ed.,” respectively, in notes.*

**Multivolume Work**

Bibliography:


**Titled Volume in a Multivolume Work**


or


**Edited Volume**

Bibliography:


Short citation form: Hobsbawm and Ranger, *Invention of Tradition*.

**Chapter in an Edited Volume**

Bibliography:


Book in a Series

Bibliography:


Short citation form: Nadal, Rabies in the Streets.

Dissertation

Bibliography:


Journal Article

Bibliography:


Short citation form: George, “Narrative of Conversion,” 345.

Note that a colon is used before page numbers in the bibliography and full citation, but a comma is used in short citations.

Sample Bibliography


Appendix 3

Author-Date Reference List Examples

Bibliographic information is the same as in notes-and-bibliography style, with the following exceptions: (1) the publication year is placed directly after the author/editor information instead of at the end of the citation; (2) journal issues are set in parentheses rather than being preceded by “no.”; (3) the reference list is ordered by author last name, but multiple entries by the
same author are ordered by year instead of by title; and (4) multiple
publications by the same author from the same year are ordered
alphabetically and given sequential letter suffixes based on their order of
appearance in the bibliography (e.g., 2000a, 2000b, 2000c).


Goldman, Peter, Thomas M. DeFrank, Mark Miller, Andrew Muir, and Tom
Matthews, with Patrick Rogers and Melanie Cooper. 1994. *Quest for
the Presidency, 1992*. College Station: Texas A&M University Press.

Cambridge: Cambridge University Press.

Don’t: How Journalists Sideline Electoral Participation Without Even
Knowing It*. University Park: Penn State University Press.


State University Press.

Divinity.

Urban India*. Animalibus 16. University Park: Penn State University
Press.

Pinochet’s Chile and the 1988 Plebiscite.” In *Radical Women in Latin
America: Left and Right*, edited by Victoria González and Karen
Kampwirth, 299–324. University Park: Penn State University Press,

Talmon, Shemaryahu. 1986a. “Emendation of Biblical Texts on the Basis of

Jerusalem: Magnes.


Carducci.